



WEEKLY AGRICULTURAL REPORT



MAY 7, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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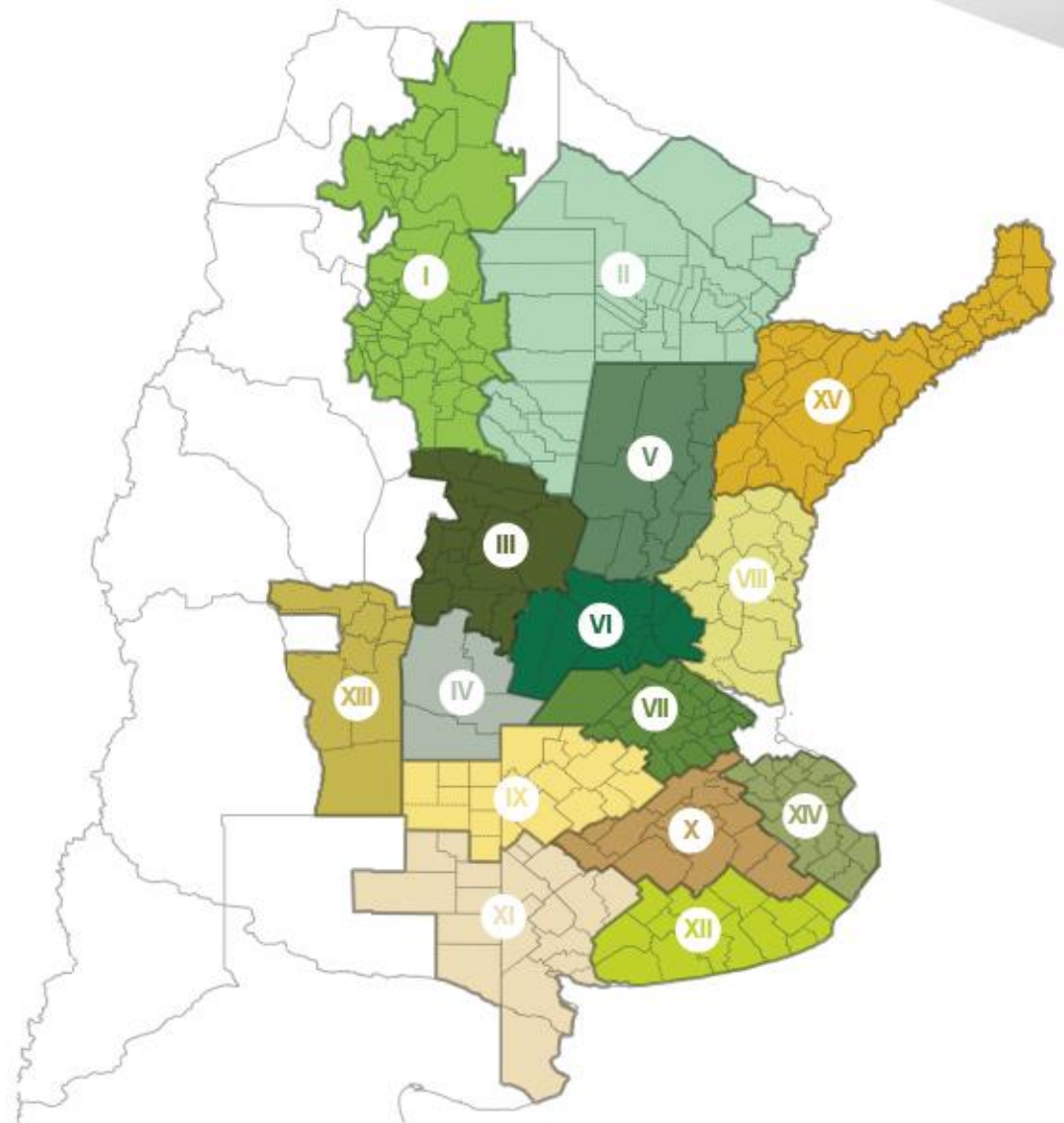
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

AGRICULTURAL WEATHER OUTLOOK: MAY 7 TO 13: MODERATE TEMPERATURE RISE, COUPLED WITH SCARCE PRECIPITATIONS. FINAL ENTRY OF POLAR WINDS.

At the beginning of the perspective there will be low temperatures brought by the presence of polar air. Tropical winds will soon return, moderately raising temperatures. The north of the agricultural area will observe values above normal. The South, however, will observe temperatures ranging from normal to below normal. At the same time, the entry of a storm front will mainly affect the northeast of the region. The rest of the area will receive scarce rainfalls. Coupled with the front, a vigorous entry of polar air will bring chances of frosts to the hilly and mountainous areas of the South, the Pampas region, most of Paraguay and even the south the east of Paraguay.

SOYBEAN

Over the last week, harvest has continued progressing at a good pace. Weekly progress is estimated at 10 percentage points. To date, soybeans are 78.2% collected (13 M hectares). The national average yield continues dropping. This week's average was 3.09 T/H. Current production is estimated at 41 M tons. Fieldwork is almost complete in the center of the agricultural area. However, most of the plots in the north and south of the Ag. region remain unharvested. Under this scenario we maintain our final production estimate at 49.5 M tons.

CORN

To date, corn is 38,2 % collected. Weekly progress stands at 1.5 percentage points. This progress was achieved due to the harvest of the last early-planted plots in the center of the agricultural area. Late-planted and second crop corn maintain yield expectations near the average of the last seasons. The national average yield stands at 9.21 T/H. Current production is estimated at around 21.9 M tons. Under this scenario, we maintain our final production estimate at 50 M tons.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2019/20 Season

As of: May 06, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	950.000	17.500	932.500	 43,7	407.090	26,1	1.061.238
II	NEA	1.540.000	40.000	1.500.000	 67,2	1.007.600	27,9	2.808.860
III	NCnt Cba	1.860.000	42.000	1.818.000	 94,5	1.718.664	32,3	5.552.999
IV	S Cba	1.665.000	36.000	1.629.000	 89,8	1.463.350	29,5	4.311.478
V	NCnt SFe	1.168.000	35.000	1.133.000	 82,3	932.870	32,8	3.057.224
VI	North Belt	2.410.000	62.400	2.347.600	 98,7	2.316.292	34,5	7.983.626
VII	South Belt	2.304.000	61.000	2.243.000	 93,6	2.098.363	33,9	7.122.461
VIII	ECnt ER	1.200.000	54.000	1.146.000	 88,4	1.013.146	20,2	2.050.143
IX	N LP-W BA	1.954.000	36.000	1.918.000	 73,6	1.410.976	35,1	4.949.913
X	Cnt BA	706.000	13.500	692.500	 43,5	301.005	29,7	894.361
XI	SW BA-S LP	365.000	2.700	362.300	 23,7	85.901	19,4	166.471
XII	SE BA	753.000	6.700	746.300	 24,3	181.571	21,2	385.077
XIII	SL	237.000	15.000	222.000	 88,5	196.500	12,8	252.128
XIV	Cuenca Sal	208.000	3.240	204.760	 45,0	92.243	31,8	293.547
XV	Others	80.000	1.100	78.900	 70,3	55.490	26,0	144.166
TOTAL		17.400.000	426.140	16.973.860	 78,2	13.281.060	30,9	41.033.691

CORN

2019/20 Season

As of: May 06, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	357.000	-	-	-	
II	NEA	630.000	-	630.000	-	-	-	
III	NCnt Cba	900.000	6.240	893.760	23,5	209.760	86,4	1.812.180
IV	S Cba	792.000	5.980	786.020	24,9	195.941	83,0	1.627.038
V	NCnt SFe	234.000	4.725	229.275	43,9	100.575	77,5	779.002
VI	North Belt	670.000	16.920	653.080	93,8	612.880	102,4	6.277.701
VII	South Belt	540.000	13.950	526.050	90,0	473.603	101,2	4.791.246
VIII	ECnt ER	320.000	10.725	309.275	63,8	197.275	69,8	1.377.444
IX	N LP-W BA	665.000	9.800	655.200	43,8	287.266	97,7	2.807.820
X	Cnt BA	327.000	5.100	321.900	36,8	118.424	88,2	1.044.572
XI	SW BA-S LP	165.000	855	164.145	15,7	25.774	71,1	183.171
XII	SE BA	233.000	1.200	231.800	9,7	22.538	78,3	176.519
XIII	SL	325.000	2.080	322.920	25,0	80.772	72,1	582.251
XIV	Cuenca Sal	112.000	2.275	109.725	44,3	48.662	82,3	400.460
XV	Others	30.000	250	29.750	10,0	2.975	61,5	18.299
TOTAL		6.300.000	80.100	6.219.900	38,2	2.376.444	92,1	21.877.700